



Press release

GUBOR SCHOKOLADEN: Subscription period for Gubor Bond 2024/2029 starts today

- Subscription now possible via the Frankfurt Stock Exchange (DirectPlace) and the issuer's website
- Interest rate in a range of 7.5% - 8.5% p.a.

Dettingen unter Teck, 8 November 2024 – The subscription period for the corporate bond of Gubor Group, one of the leading family-owned chocolate manufacturers and the largest private label seasonal chocolate manufacturer in Europe, starts today at 9 a.m. (CET). Subscriptions are possible via the issuer's website at www.gubor-anleihe.de or via the DirectPlace subscription functionality of Deutsche Börse AG.

The Gubor-Bond 2024/2029 (ISIN: DE000A383SJ3, WKN: A383SJ) has a target volume of EUR 60 million and a fixed nominal interest rate in the range of 7.5% - 8.5% p.a., which is paid out semi-annually in arrears. The five-year bond, which has a minimum investment amount (denomination) of EUR 1,000, can be subscribed for until 27 November 2024, 12:00 noon, via banks and online brokers on the Frankfurt Stock Exchange (DirectPlace) and until 25 November 2024, 12:00 noon, via the issuer's website, unless the respective offer period is extended or shortened. The offering is open to institutional investors and asset managers as well as to retail investors. The final interest rate of the bond will be determined by a bookbuilding process after the end of the offering, presumably on 27 November 2024.

The bond issuer, Gubor Schokoladen GmbH, is the holding company of the Gubor Group, one of the leading family-owned chocolate manufacturers with annual revenues of over EUR 300 million. The Gubor Group offers high-quality confectionery products in the branded and private label segment in Europe with its own production facilities. It manufactures products under its five own brands Riegelein, Sun Rice, Gubor, Friedel and Eichetti in five modern production facilities in Germany and one plant in Poland. The confectionery range consists of seasonal chocolate products, especially for Christmas and Easter, as well as year-round chocolate bars, dragées, premium products, ice-cream confectionery specialities, sugar confectionery and fizzy drinks.

Following the Group's targeted acquisitions and investments in state-of-the-art production facilities in recent years, the company is now strategically opening up to the capital market for the first time in its history. The bond is expected to be included in trading on the Open



Market (Freiverkehr) of the Frankfurt Stock Exchange in the Quotation Board segment from 2 December 2024.

The legally binding securities prospectus and further information on the company and the offer can be found at: www.gubor-anleihe.de in the "Bond 2024/2029" section.

Key data on the Gubor bond 2024/2029

Issuer:	Gubor Schokoladen GmbH
ISIN / WKN:	DE000A383SJ3 / A383SJ
Type of security:	Bearer bond
Target volume:	EUR 60 million
Minimum issue volume:	EUR 50 million
Denomination/minimum investment:	EUR 1,000.00
Issue price/repayment:	100% / 100%
Term:	5 years
Interest margin (coupon):	7.5% - 8.5% p.a.
Interest payment:	Fixed interest, payable semi-annually in arrears
Issue currency:	Euro
Subscription option:	Deutsche Börse (DirectPlace) via the house or direct bank, homepage of the issuer
Subscription period:	8 November (9.00 a.m.) to 25 November 2024 (12.00 noon) via the Issuer's website, 8 November (9.00 a.m.) to 27 November 2024 (12.00 noon) via DirectPlace, early closure possible
Offer structure:	Public offer in Germany, Luxembourg and Austria exclusively through the company, incl. subscription functionality DirectPlace and subscription homepage, Private placement by joint bookrunners to national and international qualified investors and other investors in accordance with exemptions for private placements
Stock exchange segment:	Open Market of Deutsche Börse AG, Quotation Board segment
Joint Bookrunners:	ICF Bank AG, B. Metzler seel. Sohn & Co. AG
Paying agent:	Bankhaus Gebr. Martin AG

Legally binding securities prospectus for download at: www.gubor-anleihe.de in the "Bond 2024/2029" section.



The Gubor Group

Gubor Schokoladen GmbH, based in Dettingen/Teck, forms the Gubor Group as the parent company together with its subsidiaries Rübezahl Schokoladen GmbH, its indirect holding Eichetti GmbH, Hans Riegelein & Sohn GmbH & Co. KG, Wergona Schokoladen GmbH, Weseke Dragees GmbH and Pomorskie Pralinki Sp. z o.o.. As an internationally active confectionery manufacturer, it focuses on the production of seasonal and year-round chocolate products and confectionery. Around 1,700 employees produce around 47,400 tonnes of chocolate products and confectionery on 40 production lines, generating revenues of around EUR 312 million in the 2023/2024 financial year.

Further information can be found at www.gubor.de

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High-resolution image material for download at: <https://www.gubor.de/presse/>

Disclaimer

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