



Press release

GUBOR SCHOKOLADEN announces the cancellation of the issuance of the 2024/2029 corporate bond

Dettingen unter Teck, 4 December 2024 – The management of Gubor Schokoladen GmbH has decided today not to accept the subscription orders submitted for the corporate bond 2024/2029 (ISIN: DE000A383SJ3 | WKN: A383SJ) as part of the public offering and private placement. This decision was taken after careful consideration, as the placement volume achieved does not meet the company's expectations. The aim of the cancellation is to ensure the best possible conditions for the group's financing.

“We received a lot of positive feedback during our roadshow and would like to thank all investors for the good and constructive discussions and for the trust they have placed in us,” says Claus Cersovsky, CEO and managing partner of Gubor Schokoladen GmbH.

CFO Udo Zimmer adds: “With the chosen credit metrics and the bond structure of the issue, we could not fully convince. The valuable feedback from investors will help us to respond even more precisely to market requirements when designing future transactions. Our goal remains to broaden our financing structure in the future. The capital market remains an option in this regard.”

Investor interest in the roadshow was very high, with around 120 meetings held. In addition to the business model and the stable and growing customer relationships, the high recognition value of the brand was convincing. The Gubor management is confident about its long-term corporate goals, which include the realignment of the company's financing and the further development of the Gubor Group as a leading family-owned chocolate manufacturer. Following targeted strategic acquisitions and investments in state-of-the-art production facilities in recent years, the group will continue to focus on pursuing its growth strategy in the future.

The Gubor Group

Gubor Schokoladen GmbH, based in Dettingen/Teck, forms the Gubor Group as the parent company together with its subsidiaries Rübzahl Schokoladen GmbH, its indirect holding Eichetti GmbH, Hans Riegelein & Sohn GmbH & Co. KG, Wergona Schokoladen GmbH, Weseke Dragees GmbH and Pomorskie Pralinki Sp. z o.o.. As an



internationally active confectionery manufacturer, it focuses on the production of seasonal and year-round chocolate products and confectionery. Around 1,700 employees produce around 47,400 tonnes of chocolate products and confectionery on 40 production lines, generating revenues of around EUR 312 million in the 2023/2024 financial year.

Further information can be found at www.gubor.de

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